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**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

SCHEFENACKER PLC,

Debtor in Foreign Proceeding.

JOE DORAN, HORST SCHULTZEN, *et al.*,

Appellants,

v.

SCHEFENACKER PLC,

Debtor-Appellee.

Chapter 15
Case No. 07-11482 (SMB)

*Document Electronically
Filed*

Civil Action No. 07-CV-06598
(SAS)

NOTICE OF WITHDRAWAL OF APPEAL

1. Please take notice that Joe Doran, Horst Schultzen and the Objecting Bondholder Group hereby withdraw their notice of appeal.

Dated: August 10, 2007

Respectfully submitted,

SHALOV STONE BONNER & ROCCO LLP

By: /s/ Ralph M. Stone
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